

**ESCO GROUP**  
Core Drilling Permit

Date: \_\_\_\_\_

Location: \_\_\_\_\_  
\_\_\_\_\_

**All core drilling must be approved by:**

Person doing the drilling: \_\_\_\_\_

Customer: \_\_\_\_\_

ESCO GROUP Supervisor: \_\_\_\_\_

ESCO GROUP Foreman: \_\_\_\_\_

ESCO GROUP Safety Coordinator: \_\_\_\_\_

Job Briefing and Planning Checklist		
Employee:	Date:	
Location:	Area:	
TASK DESCRIPTION:		
	YES	NO
Can the equipment be de-energized?		
Energized work?		
<b>Shock Hazard Analysis:</b>		
Voltage Level: _____		
Limited Approach: _____		
Restricted Approach: _____		
Rubber Insulating Equipment Class (Gloves) _____		
<b>Arc Flash Risk Assessment:</b> (choose NFPA 70E Tables or incident energy analysis)		
<input type="checkbox"/> NFPA 70E Tables Method		
HRC level: _____ Max. Short Circuit Current _____ Max. Fault Clearing time _____		
<input type="checkbox"/> Incident Energy (cal/cm2) _____		
Arc Flash PPE required?		
Arc Flash protection boundaries: _____		
<b>Job Planning:</b>		
Current Job write up or prints available and reviewed?		
Any "foreign" (secondary source, backfeeds) voltage source possible?		
Employee experienced in the assigned task?		
Employee qualified for completing the task?		
Employee familiar with the facility?		
<b>Communication with employees &amp; with facility</b>		
Are energy sources controlled? (Lockout/Tagout) Simple Lockout _____ Complex Lockout _____		
Temporary Protective Grounding straps installed and locked out?		
Location: _____ Size: _____		
Grounding straps removed before energizing?		
<b>Fill out 'Energized Electrical Work Permit' have it signed and posted in work area</b>		
Electrical Testing Required? Megger _____ Med Voltage Cable DC Hi Pot _____ Other _____		
Is work near overhead lines?		
Voltage: _____ Approach distance: _____		
Method of protection: <input type="checkbox"/> Distance, <input type="checkbox"/> De-energize, <input type="checkbox"/> Grounded or <input type="checkbox"/> Guarded (check methods used)		
Any cutting or drilling into equipment, floors or structure?		
Location of conductors, cables, raceways, or equipment have been identified or marked?		
Have safety interlocks been disabled or bypassed?		
Have customer requirements been reviewed and approval by customer?		
<b>Job Planning – Safe Work Practices</b>		
Arc Flash/Shock PPE accessible, inspected and in good condition?		
Voltage-rated tools available, inspected and in good condition?		
Install barriers and barricades		
Meters and leads inspected and in good condition		
Cords and GFCI inspected and in good condition		
Barricades (w/tag) and/or signs needed?		

<b>Job Planning – Additional Items</b>		
Any unusual work conditions?(aerial lifts, cranes, excavating/trenching, linebreak, forklifts)		
Elevated work - fall protection equipment? List:		
Confined space? (permit, training)		
Hot work permit? (welding, grinding, cutting)		
Proper gloves being worn? Circle one: chemical, cut resistant, general purpose, leather		
Will this task affect other people? (notify others in area)		
Will other jobs in the area affect this task?		
Any chemical products in the area that may be a hazard?		
Housekeeping plan in place?		
<b>Emergency Procedures:</b>		
Emergency # identified? _____		
Emergency shutoff located? Location: _____		
CPR/AED person trained on site? Identify: _____		
Fire extinguisher & First aid kit located?		
Emergency eyewash/shower located?		
<b>Electrical Equipment</b>		
Is the electrical equipment to be worked on properly installed and maintained?		
Are all covers and doors are secured and in place?		
Evidence of any impending failure (arcing, overheating, loose or bound equipment parts, visible damage, or deterioration)?		
Adequate work space is maintained around electrical equipment?		
CB or relays available with instantaneous trip or overcurrent protection settings?		
Instantaneous settings “locked/tagged out” during work? (to prevent switching back to operational setting)		
Normal operation setting restored when work complete?		
Work in energized units: [ ] insulated barrier installed? [ ] Finger safe (IP20 or greater)		

Employee Signatures: \_\_\_\_\_

## ESCO Group Energized Electrical Work Permit

This permit is required for any work in which a person or conductive object will approach closer than the Restricted Approach Boundary to energized (live) parts operating at 50 volts or more. PPE and electrically rated equipment is still required, however the following do not require this permit to be completed.

Testing and troubleshooting, including voltage and current testing.

- Breaker and switch operation with covers closed or safe.
- Activities to lockout/tagout equipment.
- Installation of barriers to make the job safe.
- Tightening a 110VAC terminal screw.
- Removing a cover to perform an IR scan.

Before initiating this work.....

Can this job be avoided? Yes ☐ No ☐

Is there a safer way to do this work? Yes ☐ No ☐

Can it be shut down? Locked/Tagged? Yes ☐ No ☐

Can it be delayed until such a time that it can be shut down? Yes ☐ No ☐

Can Voltage Rated Barriers be installed to eliminate the hazard? Yes ☐ No ☐

If one or more of these question is "Yes", then use this method and use a normal Job Briefing for this work. If all are "No" proceed with an Energized Electrical Permit.

Why does it have to be done hot? (Check all that apply)

- ☐ It is part of a Continuous Process that can't be shut down?
- ☐ Emergency System
- ☐ Hazardous Location Ventilating System?
- ☐ Creates additional hazards or infeasible due to equipment design or limitations?

If none of these items are checked, Energized Electrical work is not allowed and the equipment should be shut down and locked out!

Instructions to electrically Qualify individual (Permit Issuer):

Verify/Fill out permit daily

All items on the permit must be checked or filled out.

Insure proper PPE

Sign Permit

Review project plan with and secure acknowledgement signatures

Notify designated 1<sup>st</sup> Aid/CPR site safety coordinator

Post permit at job site.

Note: Once work is complete, return this form to your supervisor.

### Emergency Information:

1. For medical assistance dial \_\_\_\_\_ for plant.
2. Dial 911 for emergency response.

## Energized Electrical Work Permit

Energized electrical work being done by:

Employee: \_\_\_\_\_

Date: \_\_\_\_\_

Permit expires: (time) \_\_\_\_\_

Job/WO Number: \_\_\_\_\_

Job Location: \_\_\_\_\_

Flash Hazard Boundary: \_\_\_\_\_

Flash Hazard Category (Circle) and Protection  
Required.

0 1 2 3 4

See page DD-21 for Personal Protection Equipment  
required.

Description of Circuit Equipment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Description of work being done: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Note: See Arc Flash Label for some of the following  
information: Use Power Feed Label in absence of  
local label:

**MAXIMUM VOLTAGE EXPOSED: (CIRCLE)**

150-300V, 300V TO 750V, >750V Specify: \_\_\_\_\_

\_\_\_\_\_ AC ☐ DC ☐

Voltage Being Worked On: (Circle)

<150V, 150-300V, 300V to 750V, >750V

If >750V Specify: \_\_\_\_\_ AC ☐ DC ☐

1. Prohibited Approach Boundary: (Permit  
Requirements)

<300V – Avoid Contact

300 to 750V – One inch

>750V – Seven inches (up to 15,000 volts).

2. Shock Protection Boundary (Restrictive Approach  
Boundary) \_\_\_\_\_

3. Shock Hazard PPE Required (Circle Required  
Elements):

- Voltage Rated Gloves/Leathers

Class Required (Circle): 00. 0. 1, 2, 3, 4

- Voltage Rated Tools Yes ☐ No ☐

4. Limited Approach Boundary: (Unqualified People  
Entry Distance) \_\_\_\_\_

5. Means to keep Unqualified people out: \_\_\_\_\_

\_\_\_\_\_

6. Additional Safety Work Practices Employed:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ or none ☐

7. Other job hazards: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ or none ☐

8. Job Briefing/Planning Checklist Filled Out

Yes ☐ No ☐

9. ERT/FRT and technical community been notified?

Yes ☐ No ☐

10. >150V: Identify observer if working alone on

work or N/A ☐: \_\_\_\_\_

11. Do you agree that this work can be performed  
safely?

\_\_\_\_\_ Yes ☐ No ☐

\_\_\_\_\_ Yes ☐ No ☐

\_\_\_\_\_ Yes ☐ No ☐

If "No", stop work and report to your Supervisor.

12. Do you acknowledge that you have reviewed  
this job at the job site with the electrically qualified  
worker?

ESCO Group Supervisor

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Maintenance/Engineering Manager

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**Once the work is complete, forward this form to  
ESCO Group Safety Department for review and  
retention.**

## HOT WORK PERMIT

NAME \_\_\_\_\_ FOREMAN \_\_\_\_\_  
Person performing hot work

DATE \_\_\_\_\_ TIME \_\_\_\_\_

FACILITY NAME \_\_\_\_\_

EXACT LOCATION WHERE WORK WILL BE PERFORMED \_\_\_\_\_  
\_\_\_\_\_

☐ FIREWATCH (Remain in area for 30 minutes after work is completed) NAME: \_\_\_\_\_ ☐ FIRE EXTINGUISHER

☐ FIRE EXTINGUISHER

☐ FIRE BLANKETS

☐ FLAMMABLE MATERIAL CLEARED OUT OF WORK AREA

SIGNATURES:

\_\_\_\_\_  
Person performing hot work

\_\_\_\_\_  
Foreman

\_\_\_\_\_  
Owner Representative (if applicable)



### Electrical Conduit and Tray Cable Removal Permit

This Permit shall be completed for any work in which an employee will be required to remove an installed electrical conduit or tray cable under these circumstances:

Check all that apply

- ☐ All circumstances where at least one end of the conduit or tray cable to be cut cannot be seen or is not within 30' of cutting point.
- ☐ All circumstances that involve cutting a conduit or tray cable anywhere except for the end of the conduit or cable tray; i.e. the middle of the installation.
- ☐ All circumstances that involve cutting conduits or tray cable that are similar in size and materials that are installed in such a manner that they are parallel or adjacent to each other.
- ☐ Unable to remove cable from conduit-cutting is last resort.

#### Permit (To be completed prior to work commencing)

Date: \_\_\_\_\_ Time: \_\_\_\_\_ a.m. or p.m.

Conduit or Tray Cable Location: \_\_\_\_\_

Dept Supervisor: Print \_\_\_\_\_ Sign \_\_\_\_\_

ESCO Group Supervisor Signature:

Print \_\_\_\_\_ Sign \_\_\_\_\_

#### Final Checklist

- ☐ Verify conduit is empty
- ☐ Verify cable is de-energized (locked out or de-terminated)
- ☐ Identify conduit with tape, paint, or tag on the conduit to be cut.
- ☐ Two ESCO employees (signatures below) confirm that correct conduit to be cut is identified.

ESCO Signature #1: Print \_\_\_\_\_ Sign \_\_\_\_\_

ESCO Signature #2: Print \_\_\_\_\_ Sign \_\_\_\_\_

Submit all completed permits to ESCO Group Safety Department

# **The ESCO Group's Hazard/Risk Evaluation Procedure**

